

**Contract Counterparty:** (see contract p. [redacted] for licensing)

[redacted]

**Salesperson:** [redacted]

**Contract Type:** SALE LEASE PPA

**Contract Date:** [redacted] **Contract Term:** [redacted]

You have the **right to cancel** before: [redacted]

Mechanic's Lien WILL WILL NOT be filed

UCC-1 Finance Statement WILL WILL NOT be filed

**Payment by customer:** (see contract p. [redacted] for details)

Contract Cost: \$ [redacted] now and Monthly: \$ [redacted]

Does cost increase later? YES / NO

First increase date: [redacted]; Increasing by: [redacted];

Other **fees:** YES NO

**Type(s):** [redacted]

If sale, installed solar cost: \$ [redacted] ; \$/Watt: \$ [redacted]

installed battery cost: \$ [redacted] ; \$/kWh: \$ [redacted]

If sale, is it **loan-financed?** YES NO N/A

**Loan Provider:** [redacted]

**Installation Address:**

[redacted]

**Est. Install Date:** [redacted]

**Additional provider(s) & subcontractor(s)\*:**

[redacted] ; Bonded/Insured? YES N/A

[redacted] ; Bonded/Insured? YES N/A

[redacted] ; Bonded/Insured? YES N/A

(see contract p. [redacted] for details, including licensing)

\* Subcontractors not always known at time of contract

**Payment Schedule:** (see contract p. [redacted] for details)

- Contract sign: \$ [redacted] by [redacted]
- [redacted]
- [redacted]
- [redacted]

Invoice method: [redacted]

If a sale, final payment made by customer or loan provider:  
BEFORE AFTER final utility approval.

**Incentives**

Only system owner can apply for the **Federal Tax Credit\*** and **other available incentives\***.

You ARE ARE NOT the owner. You HAVE HAVE NOT been informed of other available incentives.

\* You are responsible for determining your eligibility.

**Environmental Attributes\*:**

YOU / [redacted]

have the right to claim or monetize (where available) the environmental attributes of this system.

\*Associated incentives vary widely by location.

**System Details**

**Array Size:** [redacted] kW (DC); **Battery Size:** [redacted] kWh

**Est. gross year 1 solar production:** [redacted] kWh

**Basis for production estimate:**

Orientation(s) [redacted] Pitches(s) [redacted]

Loss factor, incl shading [redacted] % Notes: [redacted]

**Savings Estimate:** You HAVE HAVE NOT been been informed about the assumptions used. (See p. [redacted] for more)

**Equipment details & warranties:**

[redacted]

(see contract p. [redacted] for details)

You HAVE HAVE NOT been informed about your utility's **excess electricity generation** rules.

You will be responsible for **replacement costs** not covered by equipment warranties after [redacted] years.

Equipment WILL WILL NOT be used for **grid services**. (See contract p. [redacted] for program details)

**Additional Warranty & Service Information**

Type	Included	Years	Servicing Company	Contract ref.
Workmanship & Roof	YES / NO			
Roof Penetrations	YES / NO			
Maintenance	YES / NO			
Production	YES / NO			

# Solar & Storage Contract Summary Sheet Explainer

Solar United Neighbors prepared this template in cooperation with X, Y, Z.

## Important Terms

- Environmental Attributes – Also called Solar Renewable Energy Credits (SRECs)
- Grid Services – The control and use batteries, solar, and other installed equipment to provide helpful services to the utility grid for compensation.
- Interconnection – Process to get approval from utility to connect to the grid. Your grid-tied solar array is not complete until you receive utility approval.
- Mechanic's lien – A legal claim against a property used by subcontractors and suppliers to make sure they are paid for improvements to the property.
- Permitting – Process to get approval to install your system from your local Authority Having Jurisdiction (AHJ).
- UCC-1 Finance Statement – A legal notice filed on your property records to show that a party has a financial interest in equipment on the property. UCC-1 are often filed for leases, power purchase agreements, and some loans.

## Notices

- In the event of a **utility outage**, in most cases, you will need batteries to provide power. If you have batteries, test them with your provider once your installation is complete. Ask your provider for more details.
- The **federal tax credit** for purchasing residential solar systems can only reduce your taxes. It is not refundable if there is any excess credit. Unused credits can be used in later years. For more information, visit: <https://www.irs.gov/instructions/i5695>.
- **Utility rates may go up or down. Your actual savings may vary.** Historical data are not necessarily representative of future results. For further information regarding rates, you may contact your local utility or the public regulation commission. Tax and other state and federal incentives are subject to change or termination by executive, legislative or regulatory action. This may impact savings estimates. Please read your Contract carefully for more details.
- There are many **financing options** available. Each have different terms and requirements. If you are using financing, read your Contract carefully. Confirm with your financing provider and your system provider that the system will be permitted, operational, and interconnected before any financing payments begin.
- Your provider may use installed equipment to provide **grid services**. You may or may not receive direct compensation for the use of installed equipment to provide these services. Ask your provider and read your contract for more details.
- If you have a loan, lease, or PPA and you **sell your home**, extra steps may be required during the sale, including transferring the agreement. Read your contract carefully.

## Who do I contact if...

- *I have a question about my contract? – See "Contract Counterparty"*
- *My system needs service? – See "Additional Warranty & Service Information"*